

Creating a New Horizon

# **Conference Program**

## Floating Wind Solutions, Conference & Exhibition Hilton Americas Hotel, Houston

5 - 7 February, 2024





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Floating Wind Solutions is the largest global Conference & Exhibition dedicated to Floating Wind in the USA. The mission of FWS is to showcase the many capabilities of the established Global Offshore Supply Chain and create a platform for bridging Supply and Demand while facilitating development of this industry.

Floating Wind Solutions utilizes this platform to bring together the many critical players within the Wind and Offshore industries enabling accelerated adoption of Floating Wind Energy globally. This premier event's primary goal is to accelerate the Energy Transition, by focusing on the industrialization and commercialization of Floating Wind Energy. A world class Advisory Board of industry experts supervises the conference content safeguarding the program; FWS along with our Advisory Board and other stakeholders are committed to the principles of this mission. The FWS '21, '22 and '23 Conference programs excelled in a strong line-up of subject matter experts from all over the globe showcasing proven know-how, experience and technology, readily available to the industry. These editions of FWS proved a resounding success with its stakeholders and was the by far most discussed event on social media.



Early January 2024 EDF installed the Provence Grand Large project floaters in the Mediterranean as the first of three 30MW French pre-commercial floating projects. Photo contrey GDF.

For more information on our events or data services, please contact Andrew Chadderdon Quest Floating Wind energy, L.L.C. 77 Sugar Creek Center Blvd., Ste 310 Sugar Land, TX 77479 USA +1 (281) 725 7664 andrew.chadderdon@questfwe.com

# Q F W E Quest Floating Wind Energy

In 2018, Quest launched the SaaS business Q FWE – Quest Floating Wind Energy, LLC., a company fully focused on Economics & Finance, Technology and Market Intelligence within the alternative energy landscape of offshore wind, specifically floating wind energy.

Based on over a 100-years of combined experience in all relevant aspects and disciplines of the Global Energy Industry, Quest Floating Wind Energy provides strategic advisory and consulting to end-clients within the global Energy and Financial sectors. Q FWE delivers highly focused market intelligence tools, products and services to the entirety of the Renewables Supply Chain across offshore wind encompassing Floating and Bottom-fixed.

The mission is to unite, educate and expand the global offshore floating wind industry leveraging Quest Offshore's resources and vast experience to bring together the various disciplines and services within this burgeoning sector. Over the past 4 years, Q FWE has gained hundreds of subscribers and thousands of followers and is recognized as the leading provider of market intelligence in the Floating Wind Energy industry.



Quest Offshore possesses expert knowledge of the entire Energy Value Chain with decades of experience empowering our clients with Clarity, Insight and Vision. Quest is dedicated to providing market expertise, strategy & advisory and technical conferences to our Offshore Energy clients including MCE Deepwater Development, the leading deepwater oil & gas event in Europe, now in its 18th year. In addition Quest co-owns and organizes the Deepwater Executive Summit and the Global Offshore Brazil Summit. Quest was the managing partner of the premier edition of OTC Brasil and was the creator of numerous other Offshore Energy events, such as Subsea Houston, Marine Construction Houston, DeepGulf and the Offshore Risk Forum.

In 2023 Quest Offshore will lauch a new Offshore Wind event in Brazil, FWS South America Offshore Wind, in conjuntion with Quest FWE and Brazil Energy Insight. This event proved an instant success in supporting the surging enthuosdiasm and interest in Offshore Wind Developments offshore Colombia and Brazil. At the event Petrobras presented the initial plans for floating wind primairily offshore Rio de Janeiro to electrify their oil & gas floating production facilities offshore.



#### **Floating Wind Solutions Advisory Board**



**Bo Jardine** Advisory Partner





Laurent Verdier Chief Sales & Marketing Officer BW îdeol



Jon Halliburton Managing Director

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Ignacio Pantojo Floating Offshore Wind Department Manager



**Brent Courchene** Head of Technical





Lars Samuelsson Manager, Offshore Accounts

ABS



Hans-Petter Ovrevik Chief Commerical Officer





Leif Delp





David Bloom Representative

**IMCA** 



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**Tom Fulton** Head of Renewables Mooring Development



**Cory Gessert** VP Project Development & Engineering



**Celine Gerson** Head of Floating Offshore Wind Technology President & Group Director Americas



**Boyd Howell** 





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William Cooper Managing Director





Joaquin Serrano VP Business Development & Commercial

Doris



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嫿 Helix



**Dr. Amy Robertson** Principal Engineer





Marco Wiedijk Vice President Business Development





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David Patruska Senior Advisor - Floating Systems





Lydia Lostan Director - Offshore Wind





Henrik Baltscheffsky Director, Business Development

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**Kevin Banister** Ocean Connect Energy





**Denis Matha** Chief ConsultantFloating Offshore Wind Team Lead RAMBOLL





Director of Sales and Marketing









#### **Floating Wind Solutions** Advisory Board



Jerica Nolte Head of Floating Wind Development

RWE



**Richard Barratt** Technical Sales Manager, Transformation of Industry

SIEMENS



Janardhan Davalath Manager - FEED Tender and Project Engineering for New Energy Business





James Hammock Engineering Manager Offshore Wind Americas

RWE



Saverio Ventrelli Global Business Development for Offshore Wind and Solar

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**Nick Prokopuk** Offshore Wind Business Developer





Francesco Tripodi **Business Development** Manager-Americas SAIPEM



**Thomas Agnevall** Managing Director

STRANA OFFSHORE



Alla Weinstein Founder & CEO

CRIDENC



All biographies of the Advisory Board members, including abstracts of all FWS '24 Speakers are available in the online Techical Program.



Stephanie St. Hill Product Line Director Renewables



Business Development Manager, Global Moorings and Floating Wind



**Martin Tremblay** Director Offshore Wind Americas





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**Carl-Petter Halvorsen** Business Development Director



Willy Gauttier VP Floating Offshore Wind





Jamie MacDonald Director of Operations (Boston)











## Thank you to our Sponsors!





# Agenda

	Monday - Feb. 5, 2024	
07:30 am - 10:30 pm	Registration & Badge Pick-up (Grand Ballroom) Exhibit Hall Open	
11:15 am - 12:15 pm	Welcome Luncheon (Exhibition Area)	Vestas
12:15 pm - 02:00 pm	Spotlight on Developers I (Grand Ballroom)	
02:00 pm - 02:30 pm	Coffee Break (Exhibition Area)	DELMAR
02:30 pm - 04:15 pm	Spotlight on Developers II (Grand Ballroom)	
02:00 pm - 02:30 pm	Coffee Break (Exhibition Area)	DELMAR
04:45 pm - 06:45 pm	Special Session - Floating Offshore Wind Shot (Grand Ballroom)	
06:45 pm - 08:00 pm	Ice Breaker Reception (Exhibition Area)	RWE
	Tuesday - Feb. 6, 2024	
07:00 am - 08:00 am	Breakfast (Exhibition Area)	
08:00 am - 09:45 am	Session I. Unique Challenges to Floating Wind in the U.S. (Grand Ballroom)	OFFSHORE
09:20 am - 09:45 am	FWS Deep Dive Session with Q&A (3rd Floor)	
09:45 am - 10:30 am	Coffee Break (Exhibition Area)	-fugeo
10:30 am - 12:15 pm	Session II. Scaling Up - Strategies Towards Commercialization (Grand Ballroom)	
11:50 am -12:15 pm	FWS Deep Dive Session with Q&A (3rd Floor)	
12:15 pm -01:30 pm	Lunch (Exhibition Area)	Doris
01:30 pm - 03:15 pm	Session III. Vessel Contracting and Logistics (Grand Ballroom)	
02:50 pm - 03:15 pm	FWS Deep Dive Session with Q&A (3rd Floor)	
03:15 pm - 04:00 pm	Coffee Break (Exhibition Area)	-Tugeo
04:00 pm - 05:45 pm	Session IV. O&M Strategies - Developing Visions (Grand Ballroom)	•
05:20 pm - 05:45 pm	FWS Deep Dive Session with Q&A (3rd Floor)	
05:45 pm - 07:00 pm	Evening Reception (Exhibition Area)	RWE
-	Wednesday - Feb. 7, 2024	
07:00 am - 08:00 am	Breakfast (Exhibition Area)	= ===
_	Session V. Decarbonization, Electrification & StorageSupply Chains s (Grand Ballroom)	OFFSHORE
08:00 am - 09:45 am 09:20 am - 09:45 am	FWS Deep Dive Session with Q&A (3rd Floor)	
09:45 am - 10:30 am	Coffee Break (Exhibition Area)	Tugeo
10:30 am - 12:15 pm	Session VI. Power Cables and Substations (Grand Ballroom)	JURG
11:50 am - 12:15 pm	FWS Deep Dive Session with Q&A (3rd Floor)	
12:15 pm -01:30 pm	Lunch (Exhibition Area)	Doris
01:30 pm - 03:15 pm	Session VII. WTG and Foundation StandardizationOperations & Maintenance (Grand Ballroom)	VORIS
02:50pm - 03:15 pm	FWS Deep Dive Session with Q&A (3rd Floor)	
03:15 pm - 04:00 pm	Coffee Break (Exhibition Area)	Tugeo
04:00 pm - 05:45 pm	Session VIII. Mooring Systems (Grand Ballroom)	
05:45 pm - 06:00 pm	Speaker Awards (Grand Ballroom)	
06:00 pm - 07:00 pm	Closing Networking Happy Hour (Lobby Bar)	
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#### Floating Wind Solutions 2024 Technical Program

07:30 am - 10:30 am       Exhibitor Move-in (Grand Ballroom)         10:30 am - 08:00 pm       Registration & Badge Pickup (4th Floor)         10:30 am - 08:00 pm       Exhibit Hall Open         11:15 am - 12:15 pm       Welcome Luncheon (Exhibition Area)         12:15pm - 02:00pm       Spotlight on Developers I (Grand Ballroom)	
10:30 am - 08:00 pm     Exhibit Hall Open       11:15 am - 12:15 pm     Welcome Luncheon (Exhibition Area)	
11:15 am - 12:15 pm Welcome Luncheon (Exhibition Area)	
	Vestas
	VEStus
Welcome and Introduction President, Quest Floating Wind Energy	
Moderator - Bo Jardine Advisory Partner, 1852 Solutions	
Presentation by Lydia Lostan Director - Offshore Wind, EDF Renewables	
Presentation by Ignacio Pantojo Floating Offshore Wind Department Manager, Iberdrola Renovables	
SBM Offshore, stimulating and accelerating the responsible adoption of floating offshore wind through the of steppingstone projects Nicolas MacFerran, Head of Project Development – Americas; New Energies & Services – Renewables, SBM O	-
02:00 pm - 02:30 pm Coffee Break (Exhibition Area)	DELMAR
02:30 pm - 04:15 pm Spotlight on Developers II (Grand Ballroom)	
Moderator - Bo Jardine Advisory Partner, 1852 Solutions	
Presentation by Anni Piirainen Head of Technical Project Management, BlueFloat Energy	
Presentation by Leif Delp Head of Floating Offshore Wind Technology, Equinor, New Energy Solutions	
Presentation by Dan Jackson         Founding Director, Cerulean Winds	
Presentation by Mikael Jakobsson Founder & Chairman, CIERCO	
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Technical Program

04:45 pm - 06:45 pn	n Special Session : Floating Offshore Wind Shot Priorities, Progress, and Next Steps	
()	<b>Moderator - Jocelyn Brown-Saracino</b> Offshore Wind Energy Lead, U.S. Department of Energy	
	Nathan McKenzie Offshore Wind Technology Manager, U.S. Department of Energy	
	Alissa Baker Offshore Wind Transmission Lead, U.S. Department of Energy	
	Dr. Jian Fu Systems Integration Program Manager, U.S. Department of Energye	
(	Necy Sumait Regional Supervisor, Office of Strategic Resources - Pacific Regional Office Bureau of Ocean Energy Management	(BOEM)
	Adena Leibman Senior Advisor, Office of the Under Secretary of Commerce for Oceans and Atmosphere, National Oceanic and Atmospheric Administration (NOAA).	
06:45 pm - 08:00 pm	Ice Breaker Reception (Exhibition area)	RWE

#### **Tuesday Session Moderators**





# Floating Wind Solutions 2024 Technical Program

07:00 am - 07:00 pm	Registration & Badge Pickup (4th Floor) Exhibit Hall Open	
07:00 am - 08:00 am	Breakfast (Exhibition Area)	OFFSHORE
8:00 am - 09:45 am	Session I : Unique Challenges to Floating Wind in the U.S. Market and Support and Investment Requirements	of Industry
6	Keynote - Floating Wind Earthshot Program Jocelyn Brown-Saracino, Offshore Wind Energy Lead, U.S. Department of Energy	
	US Floating wind: The Port Challenge Alistair Morris, Offshore Wind Manager, The Carbon Trust	
	<b>Opportunity and Challenges for Floating Wind in the Great Lakes</b> Walter Musial, Principal Engineer - Offshore wind platform lead, NREL	
2	The upcoming Oregon Offshore Wind auction - technical and permitting challenges and opportunities Kamil Siddiqi, Senior Project Manager, Offshore Wind NAM, DNV	
	<b>Current Status of Taiwan Floating Offshore Wind</b> Dr. Shean Kwang Chou, CEO, Ship and Ocean Industries R&D Center	
09:15 am - 09:45 am	Panel Discussion	
9:20 am - 09:45 am	FWS Deep Dive Sessions with Q&A (3rd Floor)	
	A Review of nylon as a material for permanent mooring applications and up-to-date findings. Stein Are Andersen, Business Development Director, Synthetic Mooring Solutions, Bridon-Bekaert	
09:45 am - 10:30 am	Coffee Break (Exhibition Area)	Tugra
10:30 am - 12:15 pm	Session II : Scaling Up - Strategies Towards Commercialization	
	Sharing the experience and lessons learned from the first TLP based floating wind project in France. Juan Cruz, President and General Manager of SBM Offshore USA and Business Development Director of the Americas, Sl	3M Offshore
R	An Overview of the PGL Development including lessons learned, navigating stakeholder relationships and harbor up Florent De Ligny, Sr. Offshore Project Manager, EDF Renewables	grades.
	Supply-chain Requirements for Efficient Assembly and Installation of Larger FOWTs Elisa Romero, Product Lead Floating Wind, Heerema Engineering Solutions	
	Innovation vs. Consolidation: What is the best way forward to industrialize floating wind? Denis Matha, Global Head of Floating Wind, Ramboll	
	Scaling cost-efficiently: the road to success based on the WindFloat <sup>®</sup> design experience Seth Price, Vice President of Technology, Principle Power	
(	Ensuring a viable path to GW scale projects through a holistic design Jesper Møller, CSO and Head of Business Development, Stiesdal Offshore	



11:50 am - 12:15 pm	FWS Deep Dive Sessions with Q&A (3rd Floor)	
C	Efficient helical pile based anchoring solutions to alleviate supply chain bottlenecks Nathan Krohn, Installation Operations Manager, Triton Anchor	
	Rock Anchor Drill Speed Predictions: Cutting BOP Installation Times Dr. Nick Cresswell, Engineering Manager, Schottel Marine Technologies	
12:15 pm -01:30 pm	Lunch (Exhibition Area)	Doris
01:30 pm - 03:15 pm	Session III : Vessel Contracting and Logistics	
<b>E</b>	Keynote - Navigating to New Contracts in Offshore Wind (T&I Contract Floating Wind) Keynote / Moderator - Iain Grainger, CEO, IMCA	
	<b>The Case for Heavy Lift Transport and Installation Solutions for Floating Wind Projects</b> Alexandra Santiago, Business Development and Sales - Americas, Jumbo Offshore Installation Contractors B.V	
	CAPEX reduction opportunities in floating wind – a T&I contractors view Xavier Heraudeau, Project Technical Manager, Havfram Wind	
	How Can Collaborative Commercial Model be Utilised to Remove Costs in FLOW Lessons from Mega Project Delivery in Complimentary Sectors Dan Benson, Business Development Manager, Bechtel	
Q	We're Gonna Need a Bigger Boat - or do we? Inger-Louise Molver, Shipbroker & Analyst - Renewables, Pareto Shipbrokers AS	
02:45 pm - 03:15 pm	Panel Discussion	
02:50 pm - 03:15 pm	FWS Deep Dive Sessions with Q&A (3rd Floor)	
9=18	Fatigue assessment on time history hot spot stress analysis for welded plates in offshore wind structures Nicholas Epiphaniou, Principal Structural FEA Engineer, Saipem LTD	



03:15 pm - 04:00 pm

Coffee Break (Exhibition Area)

-Tugro

Save the Date!



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**Technical Program** 

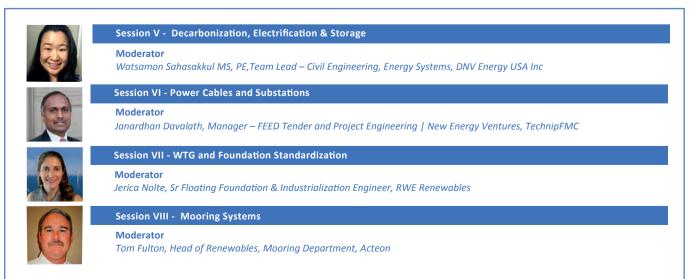
### 04:00 pm - 05:45 pm Session IV : O&M Strategies - Developing Visions Offshore Wind Farm End of Life Strategies - Plan Ahead David Hua, Technical Director, ABS Group An O&M Vessel for FOW Major Component Replacement Anil Sablok, Chief Engineer | Floater Advanced Simulation and Technology (FAST), T.EN Technology & Innovation, Technip Energies Reducing Cost and Risk for Floating Wind Mooring Operations and Maintenance Tom Fulton, Head of Renewables and Mooring Development, Acteon Remote Windfarms Demand Remote Solutions: Leveraging Remote Robotics and Technology to Develop Efficient O&M Strategies Reed LeMasters, Senior Account Manager - Integrity Management and Digital Solutions business Western Hemisphere, Oceaneering Real O&M experience: learning and keep innovating Pierre Lagarde, Head of Tender Department, BW-Ideol 05:15 pm - 05:45 pm **Panel Discussion** FWS Deep Dive Sessions with Q&A (3rd Floor) BlueVault - The alternative way of solving the Grid challenges and enabling H2 production. (BES - Battery Storage Grid Application & Hydrogen Solution) Saverio Ventrelli, Global Sales Manager Wind and Solar, Siemens Energy

05:45 pm - 07:00 pm

Evening Reception (Exhibition Area)

RWE

#### Wednesday Session Moderators





Technical Program

07:00 am - 04:00 pm	Registration & Badge Pickup (4th Floor)	
07:00 am - 04:00 pm	Exhibit Hall Open	
07:00 am - 08:00 am	Breakfast (Exhibition Area)	5211
8:00 am - 09:45 am	Session V : Decarbonization, Electrification & Storage	OFFSHORE
	The Future of Platform Electrification and Microgrids using Subsea Transformers and High Voltage Wet-Mate Connectors George Mabey, Technical Sales, Siemens Energy	5
	Oil and Gas Platform Electrification with Floating Wind and Micro Grids Blair MacDougall, President, Waterford Energy Services Inc	
	Decarbonizing Offshore O&G Assets Boyd Howell, Director Sales & Marketing, MODEC	
	<b>Hywind Tampen</b> Leif Delp, Head of Floating Offshore Wind Technology, Equinor, New Energy Solutions	
09:15 am - 09:45 am	Panel Discussion	
09:20 am - 09:45 am	FWS Deep Dive Sessions with Q&A (3rd Floor)	
JO I	<b>Transformative Geo-data: Integrated site characterization for floating offshore wind</b> Margarita McInnis, Business Development Coordinator, Offshore Wind Americas, Fugro	
09:45 am - 10:30 am	Coffee Break (Exhibition Area)	-Tugro
10:30 am - 12:15 pm	Session VI : Power Cables and Substations	·
F	De-risking dynamic 145 kV cables - enabler for large float wind projects Oyvind Iversen, Principal Engineer Dynamic Cables, Nexans Norway	
	How many quick connections is the perfect amount to create the optimum inter array cable system? Michael Mitchell, Business Development Manager, Siemens Energy	
	New design approach to filling the gaps of industry codes for submarine power cable applications Jeff Whipple, Subsea Technical Lead, Doris Group	
	Certification of Dynamic Subsea Power Cable Samuel Tanné, Subsea Engineer, Pipelines, Risers, Umbilicals & Power Cables, Bureau Veritas Marine & Offshore	

11:45 am - 12:15 pm Panel Discussion



**Evaluation of Floating Wind Foundations** 

**Technical Program** 

#### Wednesday - February 7, 2024 17

#### FWS Deep Dive Sessions with Q&A (3rd Floor)



12:15 pm -01:30 pm

1:30 pm - 03:15 pm

Navigating Innovation: Overviews of SCALEWIND JIP and OC7 Project, Seeking Industry Engagement for Advancing Floating Offshore Wind Technology

Dr. Amy Robertson, Offshore Wind Group Manager, National Wind Technology Center, National Renewable Energy Laboratory

#### Lunch (Exhibition Area)

Doris

fugro

Product standardization or site customization? Leveraging on Principle Power's experience to find the optimal solution. Bruce Martin, Senior R&D Engineer, Principle Power

Session VII: WTG and Foundation Standardization



An OEM view on the market Nina Hoffmann Volmar, Associate Director, Offshore Sales, Vestas

Phil Nash Senior Project Engineer, Waterford Energy Services Inc.



A Perspective from Vessel Installation Contractors - Build the Right Vessel Thijs Nieuwenhuis, Solution Developer, Huisman Equipment

02:45 pm - 03:15 pm Panel Discussion



A view on the future installation market Joost van der Wiel, Tender Manager, Jumbo Offshore

03:15 pm - 04:00 pm

04:00 pm - 05:45 pm

Coffee Break (Exhibition Area) Session VIII: Mooring Systems

FWS Deep Dive Sessions with Q&A (3rd Floor)



GoliatVIND - Maturing Solution, Reducing Risk and Preparing Supply Chain Kenneth Fossoy, VP Business Development, Odfjell Oceanwind AS



Is Nylon the Best Rope for Taut Moored FOWTs in Harsh Environments? Yusuf Arikan, Senior Project Manager, 2H Offshore



Lessons learned from supplying mooring systems in complex contractual setups Leo Bello, Chief Commercial Officer, Delmar Systems



Case Study - Application of Torpedo Piles for Floating Offshore Wind Turbines Pedro Rabelo, Head of Anchortec Solutions, DELP - Anchortec Solutions



Mooring Systems & Solutions - Supply Chain Challenges Sander van Helvoort, Director Renewable Energy, FibreMax

05:15 pm - 05:45 pm

**Panel Discussion** 

05:45 pm - 06:00 pm 06:00 pm - 07:00 pm

Speaker Awards (Session Area)

Closing Networking Happy Hour (Lobby Bar)

FWS

# South America Offshore Wind '24

September 17-19, Sheraton Grand, Rio de Janeiro



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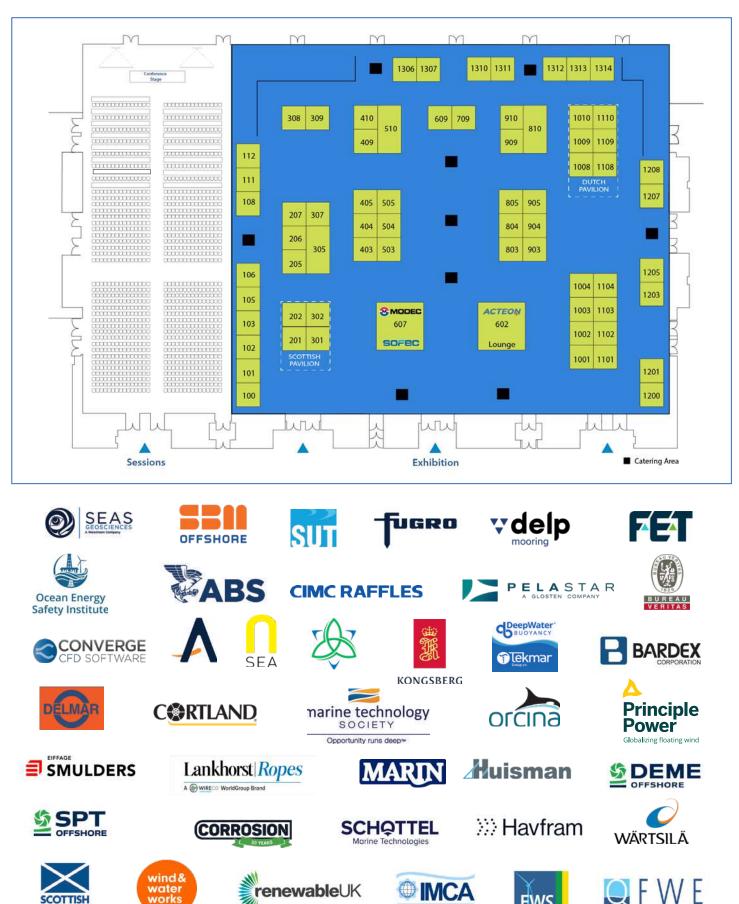
#### **EXHIBITORS** numerical

#### **EXHIBITORS** alphabetical

100	500		004	Odifall Occasional	1205
ABS	503	DSR	804	Odjfell Oceanwind	1205
Acteon	602	Enduro Softslings	1208	Orcina	105
Aikido Technologies	1201	FibreMax	903	Pelastar	206
Applied Fiber	405	Forum Energy Technologies (FET)	404	Principle Power	609
Balmoral	805	FWS South America Offshore Wind	112	Proserv	305
Bardex	101	Fugro	1310/1311	Quest Floating Wind Energy	111
Bassoe Technology / CIMC Raffles	1207	Great Circle Wind Associates	1200	RenewableUK	510
Bexco	403	Griffin-Woodhouse	1003	Roxtec	1104
Bluewater Energy	1306	Havfram	308	SBM Offshore	100
Bureau Veritas	1307	Huisman	1110	Sheffield ForgeMasters	1004
Convergent Science	106	IMCA	1314	SCHOTTEL Marine Technologies	301
Corrosion	1109	Kongsberg	309	Scottish Development Int SDI	201/202
Cortland Company	108	Lankhorst Offshore	409	SEAS Geosciences	205
CRC Distribution	1203	Marin	1108	Sheffiled Forgemasters	104
DeepWater Buoyancy	505	Modec/Sofec	607	Smulders	1008
Delmar Systems	504	Moog Focal	910	Sonardyne	1101
Delp	102	Mooreast	307	SUT	1312
DEME/SPT	1009	MTS	1313	TDI Brooks	803
DNV	904/905	N-Sea	1010	Timberland Equipment	909
Dof Subsea	1001	Ocean Energy Safety Institute	1002	Vicinay Marine	207
				Wartsilla	709







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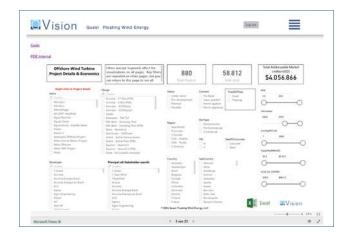
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#### **The Quest DNA**

Within Q FWE our team assembles over 125-years of experience and professional networks focused to provide economic, technical and commercial Clarity, Insight and Vision. Backed by twenty-years of expertise in data analytics, analysis and the development of offshore and deepwater projects provides us since 2017 with the means and the network to offer critical insight on the Offshore Wind industry going forward.

Q FWE has created a dedicated offshore wind projects database covering both fixed and floating technology, with a focus on floating. Our proprietary Q Vision tool tracks and monitors projects and their supply chain from very early planning to commissioning and O&M. This dynamic tool provides a continuous feed of strategic insight, tactical information and robust data analytics throughout each stage





#### **Q** Vision

Q Vision is our proprietary Business Analytics' tool delivering real-time data and analysis giving you a competitive advantage to win Fixed and Floating Offshore Wind Energy projects. This Microsoft Power BI tool allows for dynamic analysis of relationships across markets and technologies; robust benchmarking as well as an enhanced understanding of project economics including LCoE.

Q Vision offers 15 different "lenses", each offering a unique perspective on this fast growing industry. Once parameters have been set, the user can view a data table of all projects contained in the results through the Full Project Data lens.

Q FWE's Q Vision system tracks over 200 data fields for all floating wind energy projects in all stages of development. This dynamic tool provides a continuous feed of strategic insight, tactical information and robust data analytics throughout each stage of the supply chain.

Research - Market Data - Consulting

#### Quest Offshore Wind Turbine Index QOWTI

Quest Offshore Wind Turbine Index (QOWTI) illustrates the Total Addressable Market for global Offshore Wind. QOWTI spots important leading indicators such as average rotor diameter, average distance to shore, average MW per unit, average number of units per project in addition to benchmarking of key metrics and CapEx trends. It is published periodically at industry benchmark moments.





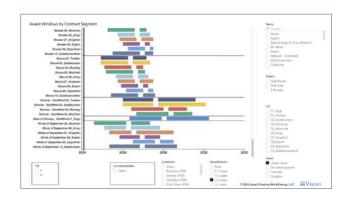


#### Q Vision: Project Details & Economics (PDE)

- your eyes on the market

This annual access tool allows the user to investigate numerous market facets of the Offshore Wind market. The Q Vision CapEx module offers 15 distinct lenses covering the value of supply chain segments Floater, Turbine, Mooring, Cabling and Installation. The different lenses focus on developer, designer and regional differences for the future total spend—Total Addressable Market, as well as numerous tools to analyze LCOE. Includes backing data in MS Excel.



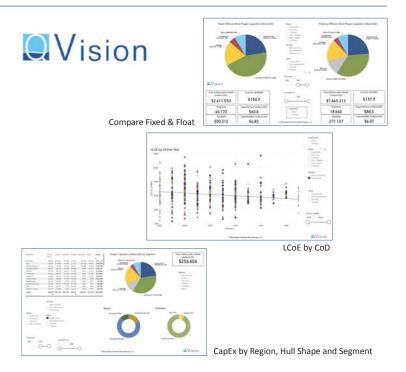


#### Q Vision: Offshore Turbine Locator (OTL)

- the helicopter view

Easy access to the world's most accurate data on the Offshore Wind market. Quest is currently tracking 1400+ projects (half of which are floating projects) with detailed CapEx and project planning info per segment (turbine, floater, mooring etc).

The Offshore Turbine Locator tracks both Bottom-Fixed and Floating Offshore Wind Projects by total MW bubble size on a world map, cumulative total MW to 2038 and beyond, and cumulative Total MW by country. Each page has filters for Status, Region, Fixed or Floating, Development Type and Startup Year range. Includes backing data in tabular format on Page 9 and an MS Excel download.

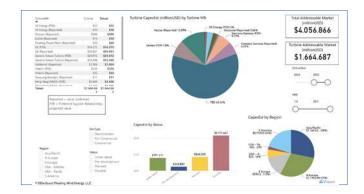


#### Q Vision: Supply Chain Opportunities (SCO)

#### - get ahead of the curve

Easy access to the world's most accurate data on the Offshore Wind market Supply Chain Opportunities, contract sequencing and open awards.

The Q Vision subscription service is a dynamic platform in Microsoft Power BI enabling our clients efficient mining of our comprehensive project data into dynamic charting which provides quick actionable insights supported with full project details. These analytical tools are essential for forecasting and very useful for getting a quick overview of the potential future market for Turbines, Substructures, Moorings, Subsea Power Cables, Installation services and ultimately O&M activities



## **Operational Floating Wind Projects**

February 2024



2023 CSSC - Zhanjiang Xuwen Pilot 1 unit 6.2 MW China



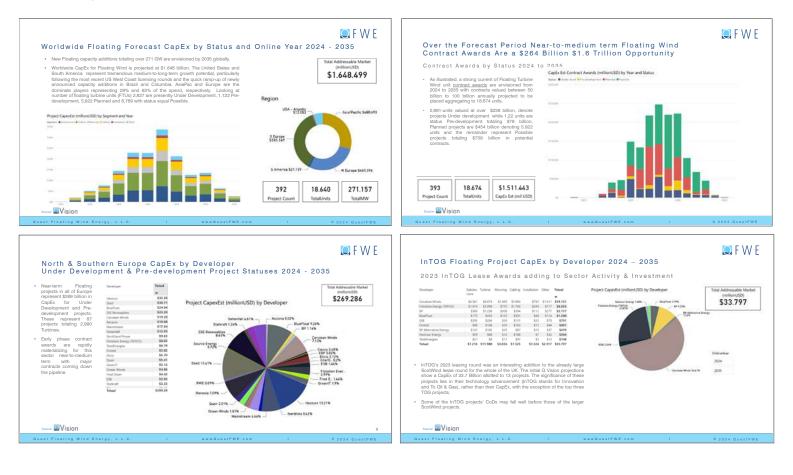
CNOOC - Wenchang Deep Sea Floating 1 unit 7.5 MW China





## The Floating Wind Energy Market Snapshot 2024 - 2035

Powered by Q Vision



Congratulations to EDF Renewables on the successful installation of the Provence Grand Large Wind Farm.



EDF - Provence Grand Large (Faraman) 3 units 25.2MW France



# INTERNATIONALLY RECOGNIZED LEADER IN FLOATING OFFSHORE WIND



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